

**NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS ICULS**

The provisional allotment of Rights ICULS (as defined herein) as contained in this Notice of Provisional Allotment are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 ("SICDA 1991") and therefore, SICDA 1991, the Securities Industry (Central Depositories) Amendment Act, 1998 ("SICDA 1998") and any amendments thereof and the Rules of Bursa Malaysia Depository Sdn Bhd (165570-W) ("Bursa Depository") shall apply in respect of dealings in the provisional allotment of Rights ICULS.

**永聯資源有限公司**  
**ELK-DESA RESOURCES BERHAD**

(Company No: 180164-X)  
(Incorporated in Malaysia under the Companies Act, 1965)

**RENOUNCEABLE RIGHTS ISSUE OF IRREDEEMABLE CONVERTIBLE UNSECURED LOAN STOCK ("ICULS") OF RM100,000,000 IN NOMINAL VALUE WITH COUPON RATE OF 3.25% PER ANNUM ON THE NOMINAL VALUE OF THE ICULS AT 100% OF THE NOMINAL VALUE OF RM1.00 EACH FOR A TENURE OF EIGHT (8) YEARS ("RIGHTS ICULS") ON THE BASIS OF FOUR (4) RIGHTS ICULS OF RM1.00 EACH IN NOMINAL VALUE FOR EVERY FIVE (5) EXISTING ORDINARY SHARES OF RM1.00 EACH IN ELK-DESA RESOURCES BERHAD ("ELK-DESA SHARE(S)") HELD AS AT 5.00 P.M. ON 18 MARCH 2014 ("RIGHTS ISSUE OF ICULS")**



**To: Shareholders of ELK-Desa**

Dear Sir/Madam,

Our Board of Directors ("**Board**") has provisionally allotted to you the number of Rights ICULS as indicated below, in accordance with the Ordinary Resolution passed by our shareholders at the Extraordinary General Meeting convened on 21 February 2014, the approval of the Securities Commission Malaysia ("**SC**") via its letter dated 5 February 2014 and the approval of Bursa Malaysia Securities Berhad ("**Bursa Securities**") via its letter dated 21 January 2014 in relation to the Rights Issue of ICULS ("**Provisional Allotment**").

We wish to advise that the following number of Rights ICULS provisionally allotted to you in respect of the Rights Issue of ICULS have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("**CDS**") account(s) subject to the terms and conditions as stated in the Rights Subscription Form ("**RSF**") and the Abridged Prospectus dated 18 March 2014 issued by ELK-Desa.

The Provisional Allotment is made subject to the provisions in the Abridged Prospectus dated 18 March 2014 issued by ELK-Desa. Bursa Securities has already prescribed the securities of ELK-Desa, listed on the Main Market of Bursa Securities, to be deposited with Bursa Depository. Accordingly, the Provisional Allotment arising from the Rights Issue of ICULS are prescribed securities, as such, all dealings in the Provisional Allotment will be by way of book entries through CDS account(s) and will be governed by the SICDA 1991, the SICDA 1998 and the Rules of Bursa Depository.

**ALL THE RIGHTS ICULS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE OF ICULS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS ICULS INTO THE CDS ACCOUNTS OF THE SHAREHOLDER(S) WHOSE NAMES APPEAR IN THE RECORD OF DEPOSITORS AS AT 5.00 P.M. ON 18 MARCH 2014 ("ENTITLEMENT DATE") ("ENTITLED SHAREHOLDERS ") AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE). NO PHYSICAL ICULS CERTIFICATES WILL BE ISSUED.**

The Excess Rights ICULS shall be made available for excess applications by the Entitled Shareholders and/or their renounee(s) (if applicable). It is the intention of our Board to allot the Excess Rights ICULS, if any, on a fair and equitable basis and in the following priority:

- (i) to minimise the incidence of odd lots;
- (ii) on a pro-rata basis to the Entitled Shareholders who have applied for Excess Rights ICULS, taking into consideration their respective shareholdings in our Company as at the Entitlement Date on a board lot basis;
- (iii) on a pro-rata basis to the Entitled Shareholders who have applied for Excess Rights ICULS, taking into consideration the quantum of their respective excess application; and
- (iv) on a pro-rata basis to the renounee(s) who have applied for Excess Rights ICULS, taking into consideration the quantum of their respective excess application.

Nevertheless, our Board reserves the right to allot any Excess Rights ICULS applied for under Part I (B) of the RSF in such manner as our Board deems fit and expedient in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board as set out above are achieved. Our Board also reserves the right to accept any Excess Rights ICULS Application, in full or in part, without assigning any reason.

**NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER**

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NUMBER OF ELK-DESA SHARES HELD AT 5.00 P.M. ON 18 MARCH 2014	NUMBER OF RIGHTS ICULS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT NOMINAL VALUE OF RM1.00 PER RIGHTS ICULS (RM)

**IMPORTANT RELEVANT DATES AND TIME**

Entitlement date .....	Tuesday, 18 March 2014 at 5.00 p.m.
<b>Last Date and Time for:</b>	
Sale of provisional allotment of rights .....	Monday, 31 March 2014 at 5.00 p.m.
Transfer of provisional allotment of rights .....	Thursday, 3 April 2014 at 4.00 p.m.
Acceptance and payment .....	Tuesday, 8 April 2014 at 5.00 p.m.*
Excess application and payment .....	Tuesday, 8 April 2014 at 5.00 p.m.*

\* or such later date and time as our Board and Principal Adviser may decide and announce not less than two (2) market days before the stipulated date and time.

By order of the Board  
**Loke Weng Fook (MIA 6573)**  
Company Secretary

Share Registrar  
**Tricor Investor Services Sdn Bhd (118401-V)**  
Level 17, The Gardens North Tower  
Mid Valley City, Lingkaran Syed Putra  
59200 Kuala Lumpur  
Tel. No.: 603-2264 3883  
Fax No.: 603-2282 1886

**THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 18 MARCH 2014**

**RIGHTS SUBSCRIPTION FORM**

This Rights Subscription Form ("RSF") relates to the Abridged Prospectus dated 18 March 2014 ("Abridged Prospectus") and is issued for the purpose of accepting the Rights ICULS (as defined herein) and applying for Excess Rights ICULS pursuant to the Rights Issue of ICULS (as defined herein) of ELK-Desa Resources Berhad ("ELK-Desa" or the "Company"). You should read and understand the notes and instructions as set out in this RSF and contents of the Abridged Prospectus before completing this RSF. The last time and date for acceptance and payment is 5.00 p.m. on Tuesday, 8 April 2014 or such later time and date as may be determined and announced by our Board of Directors ("Board"). This RSF is only applicable to persons who have provisional Rights ICULS standing to credit of his/her Central Depository System ("CDS") account.

**永聯資源有限公司  
ELK-DESA RESOURCES BERHAD**

(Company No: 180164-X)  
(Incorporated in Malaysia under the Companies Act, 1965)

**RENOUNCEABLE RIGHTS ISSUE OF IRREDEEMABLE CONVERTIBLE UNSECURED LOAN STOCK ("ICULS") OF RM100,000,000 IN NOMINAL VALUE WITH COUPON RATE OF 3.25% PER ANNUM ON THE NOMINAL VALUE OF THE ICULS AT 100% OF THE NOMINAL VALUE OF RM1.00 EACH FOR A TENURE OF EIGHT (8) YEARS ("RIGHTS ICULS") ON THE BASIS OF FOUR (4) RIGHTS ICULS OF RM1.00 EACH IN NOMINAL VALUE FOR EVERY FIVE (5) EXISTING ORDINARY SHARES OF RM1.00 EACH IN ELK-DESA ("ELK-DESA SHARE(S)") HELD AS AT 5.00 P.M. ON 18 MARCH 2014 ("RIGHTS ISSUE OF ICULS")**

<b>NAME AND ADDRESS</b> (in block letters as per Bursa Depositors Record)	
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NRIC NO./PASSPORT NO. (STATE COUNTRY) / COMPANY NO.	
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CDS A/C NO.	
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NUMBER OF ELK-DESA SHARES HELD AT 5.00 P.M. ON 18 MARCH 2014	NUMBER OF RIGHTS ICULS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT NOMINAL VALUE OF RM1.00 PER RIGHTS ICULS (RM)

*(Note : If you have subsequently purchased additional Rights ICULS from the open market, you should indicate your acceptance of the total provisional Rights ICULS that you have standing to the credit of your CDS account under Part I (A) below.*

To: Our Board of Directors of ELK-Desa

**PART I - ACCEPTANCE OF THE RIGHTS ICULS AND EXCESS RIGHTS ICULS APPLICATION**

In accordance with the terms of this RSF and the Abridged Prospectus dated 18 March 2014, I/we\* hereby irrevocably:

- (a) accept the number of Rights ICULS as stated below which were provisionally allotted/renounced to me/us\*;
- (b) apply the number of Excess Rights ICULS as stated below in addition to my/our\* acceptance of (a) above;

in accordance with and subject to the Memorandum and Articles of Association of the Company.

I/We\* enclose herewith the appropriate remittances/reference for payment as stated below being the full amount payable for the Rights ICULS and/or Excess Rights ICULS accepted/applied for, and hereby request for the said Rights ICULS and/or Excess Rights ICULS to be credited into my/our\* valid and subsisting CDS account as stated above:

NUMBER OF RIGHTS ICULS ACCEPTED/ EXCESS RIGHTS ICULS APPLIED	AMOUNT PAYABLE BASED ON RM1.00 PER RIGHT ICULS (RM)	BANKER'S DRAFT/CASHIER'S ORDER/MONEY ORDER/POSTAL ORDER NO.	PAYABLE TO
<b>(A) ACCEPTANCE</b>			<b>ELK-DESA RIGHTS ICULS ACCOUNT</b>
<b>(B) EXCESS</b>			<b>ELK-DESA EXCESS RIGHTS ICULS ACCOUNT</b>

**PART II : DECLARATION**

(a) I/We\* hereby confirm and declare that:

- (i) all information provided by me/us\* is true and correct;
- (ii) all information is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd (165570-W) ("Bursa Depository") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our\* rights may be rejected;
- (iii) where I/we\* have provided my/our\* bank account information to Bursa Depository for purposes of cash dividend/distribution, I/we\* hereby consent in accordance with the relevant laws of Malaysia, including Section 134 of Financial Services Act 2013 and Section 45(1)(a) of the Securities Industry (Central Depositories) Act, 1991, to the disclosure by ELK-Desa, Bursa Depository, the Share Registrar, the relevant financial institutions, their respective agents and any third party who may be involved in facilitating the payment of refund (if any) to me/us\* as the case may be, of information pertaining to myself/ourselves\* and my/our\* account with the relevant financial institution and Bursa Depository, to the relevant authorities and any person as may be necessary or expedient to facilitate the making of refund (if any) or for any other purpose in connection with such payment(s); and
  - \* I am 18 years of age or over.
  - \* I am/We are\* resident(s) of Malaysia.
  - \* I am/We are\* resident(s) of .....(country) and having ..... citizenship.
  - \* I am/We are\* nominee(s) of a person who is a \*Bumiputera/\*Non-Bumiputera/\*Non-Citizen resident in ..... (country) and having ..... citizenship.

(b) I/We\* consent to the Company and the Share Registrar collecting the information and personal data (collectively, "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue of ICULS and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

(c) I/We\* hereby accept all the terms and conditions set out in this RSF and the AP and further confirm compliance with all the requirements for acceptance and payment as set out therein.

_____ Signature/Authorised Signatory(ies) (Corporate bodies must affix their Common Seal)	<table border="1" style="margin: auto;"> <tr> <td style="padding: 5px;">                     Affix Malaysian Revenue Stamp of RM10.00 here                 </td> </tr> </table>	Affix Malaysian Revenue Stamp of RM10.00 here	_____ Date  _____ Contact telephone no. (during office hours)
Affix Malaysian Revenue Stamp of RM10.00 here			

<b>IMPORTANT RELEVANT DATES - LAST DATE AND TIME FOR</b>		
Acceptance and payment .....	:	Tuesday, 8 April 2014 at 5.00 p.m.*
Excess application and payment .....	:	Tuesday, 8 April 2014 at 5.00 p.m.*
* or such later date and time as our Board and Principal Adviser may decide and announce not less than two (2) market days before the stipulated date and time.		

\* Please delete whichever is not appropriate

NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF

**THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.**

**IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY.** If you have sold or transferred all your shares in ELK-Desa Resources Berhad (Company No. 180164-X) ("ELK-Desa" or the "Company"), you should at once hand this AP together with the Notice of Provisional Allotment ("NPA") and the Rights Subscription Form ("RSF") to the agent or broker through whom you effected the sale or transfer for onward transmission to the purchaser or transferee. All enquiries concerning the Rights Issue of ICULS (as defined herein) should be addressed to our Share Registrar, Tricor Investor Services Sdn Bhd (18401-V), Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur. **YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS ("AP") TO WHICH THIS RSF RELATES BEFORE COMPLETING AND SIGNING THIS RSF. IN ACCORDANCE WITH THE CAPITAL MARKETS & SERVICES ACT, 2007 ("CMSA"), THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE AP DATED 18 MARCH 2014.**

This AP, together with the NPA and the RSF (collectively, the "Documents") are only despatched to our shareholders whose names appear in our Record of Depositors as at 5.00 p.m. on Tuesday, 18 March 2014 ("Entitlement Date") at their registered address in Malaysia or who have provided our Share Registrar with a registered address in Malaysia no later than 5.00 p.m. on Tuesday, 18 March 2014. The Documents, are not intended to be and will not be issued, circulated or distributed, and the Rights Issue of ICULS is not intended to be and will not be made or offered or deemed to be made or offered for purchase or subscription, in any country or jurisdiction other than Malaysia or to persons who are or may be subject to the laws of any country or jurisdiction other than the laws of Malaysia. No action has been or will be taken under the requirements of the laws or regulations or of the legal or regulatory authorities of any jurisdiction other than Malaysia for the filing and/or registration of the AP. The Rights Issue of ICULS to which this AP relates to is only available to persons receiving this AP and the RSF electronically or otherwise within Malaysia. The Documents do not constitute an offer, solicitation or invitation to subscribe for the Rights Issue of ICULS in any jurisdictions other than Malaysia or to any person to whom it may be unlawful to make such an offer, solicitation or invitation. For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Malaysia where shareholders may have their registered addresses, the Documents have not been and will not be despatched to shareholders with a registered address outside Malaysia unless they have provided an address in Malaysia for the service of the Documents by the Entitlement Date as set out below. However, nothing shall preclude Foreign Addressed Shareholders from collecting the Documents, in person, at the office of our Share Registrar, in which event our Share Registrar shall be entitled to request for such evidence as it deems necessary to satisfy itself as to the identity and authority of the person collecting the documents relating to this Rights Issue of ICULS. It shall be the sole responsibility of the Entitled Shareholders and/or their renounee(s) (if applicable) who are residents in countries or jurisdictions other than Malaysia to consult their legal and/or other professional advisers as to whether their acceptance or renounee (as the case may be) of his/her entitlement to the Rights Issue of ICULS would result in the contravention of any laws of such countries or jurisdictions. Neither the Company nor MIDF Amanah Investment Bank Berhad ("MIDF Investment") nor any other advisers to the Rights Issue of ICULS shall accept any responsibility or liability whatsoever to any party in the event that any acceptance or sale/renounee of the provisional allotment of the Rights ICULS made by Shareholder(s) of ELK-Desa whose names appear in the Record of Depositors of ELK-Desa on the Entitlement Date ("Entitled Shareholders") and/or their renounee(s) is or shall become illegal, unenforceable, voidable or void in any such country or jurisdiction in which the Entitled Shareholders and/or their renounee(s) is a resident.

A copy of the AP has been registered with the Securities Commission Malaysia ("SC"). The registration of the AP should not be taken to indicate that the SC recommends the Rights Issue of ICULS or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Documents. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Documents has also been lodged with the Registrar of Companies, who takes no responsibility for the contents of the Documents.

Approval for this Rights Issue of ICULS has been obtained from our shareholders at the Extraordinary General Meeting held on 21 February 2014. Approval has been obtained from Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 21 January 2014 for the admission of the ICULS on the Official List of Bursa Securities, the listing of and quotation for the ICULS to be issued under the Rights Issue of ICULS and the new ELK-Desa Shares to be issued upon conversion of the ICULS on the Main Market of Bursa Securities. However, this is not an indication that Bursa Securities recommends the Rights Issue of ICULS. Admission of the ICULS to the Official List of the Main Market of Bursa Securities and the listing of and quotation for the ICULS and the new ELK-Desa Shares to be issued upon conversion of the ICULS on the Main Market of Bursa Securities are in no way reflective of the merits of the Rights Issue of ICULS. The admission of ICULS to the Official List and the listing of and quotation for the ICULS and the new ELK-Desa Shares to be issued upon conversion of the ICULS on the Main Market of Bursa Securities will commence after, amongst others, receipt of confirmation from Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") that all Central Depository Accounts ("CDS Accounts") of the successful Entitled Shareholders and/or their renounee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them.

Neither the SC nor Bursa Securities takes any responsibility for the correctness of statements made or opinions expressed herein.

Our Board of Directors ("Board") has seen and approved all the documentation relating to the Rights Issue of ICULS in the Documents. They individually and collectively accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which if omitted would make any statement in the Documents false or misleading.

MIDF Investment, being the Principal Adviser for the Rights Issue of ICULS, acknowledges that, based on all available information, and to the best of its knowledge and belief, this AP constitutes a full and true disclosure of all material facts concerning the Rights Issue of ICULS.

Unless otherwise stated, the unit of currency used in this RSF is RM and sen. Terms defined in the Abridged Prospectus dated 18 March 2014 shall have the same meaning when used in this RSF, unless stated otherwise or the context otherwise requires.

**INSTRUCTIONS:**

**(i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT**

This RSF is valid for acceptance until 5.00 p.m. on Tuesday, 8 April 2014 or such later date and time as our Board and Principal Adviser may decide in its absolute discretion and announce not less than two (2) market days before the stipulated date and time.

**(ii) FULL OR PART ACCEPTANCE OF THE RIGHTS ICULS**

The Rights Issue of ICULS is renouneeable in full or in part. If you wish to accept all or part of your entitlement to the Rights ICULS, you may do so by completing Parts I (A) and II of this RSF and forwarding this RSF, together with the appropriate remittance(s) in RM in the form of banker's draft(s), cashier's order(s), money order(s) or postal order(s) drawn on a bank or post office in Malaysia made payable to "ELK-DESA RIGHTS ICULS ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name and your CDS Account number for the full amount payable for the Rights ICULS accepted, to be received by the Share Registrar at the address above not later than 5.00 p.m. on Tuesday, 8 April 2014 (or such later date and time as our Board and Principal Adviser may decide in its absolute discretion and announce not less than two (2) market days before the stipulated date and time). Any excess or insufficient payment and other than in the manner stated in this RSF may be rejected at the absolute discretion of your Board. Cheques or any other mode(s) of payment not prescribed herein are not acceptable.

No acknowledgement will be issued by our Company or the Share Registrar for the receipt of this RSF or the application monies in respect of the Rights ICULS. Proof of time of postage shall not constitute proof of time of receipt by the Share Registrar. However, if your application is successful, the Rights ICULS will be allotted and a notice of allotment will be despatched to you by ordinary post to the address as stated in the Record of Depositors at your own risk within eight (8) market days from the last date and time for acceptance and payment for the Rights ICULS or such other period as may be prescribed by Bursa Securities.

You should note that all RSF and remittances lodged with the Share Registrar will be irrevocable and cannot be subsequently withdrawn. In respect of unsuccessful or partially accepted applications, the full amount or the surplus application monies, as the case may be, will be refunded without interest and shall be despatched to you by ordinary post to the address as stated in the Record of Depositors at your own risk within fifteen (15) market days from the last date and time for acceptance and payment for the Rights ICULS.

**(iii) APPLICATION FOR EXCESS RIGHTS ICULS**

If you wish to apply for additional Rights ICULS in excess of those provisionally allotted to you, you may do so by completing Part I (B) of this RSF (in addition to Parts I (A) and II of this RSF) and forwarding this RSF, together with a SEPARATE remittance in RM in the form of banker's draft(s), cashier's order(s), money order(s) or postal order(s) drawn on a bank or post office in Malaysia made payable to "ELK-DESA EXCESS RIGHTS ICULS ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name and your CDS Account number for the full amount payable for the Excess Rights ICULS applied for, to be received by the Share Registrar at the address above not later than 5.00 p.m. on Tuesday, 8 April 2014 (or such later date and time as our Board and Principal Adviser may decide in its absolute discretion and announce not less than two (2) market days before the stipulated date and time). Any excess or insufficient payment and other than in the manner stated in this RSF may be rejected at the absolute discretion of our Board. Cheques or any other mode(s) of payment not prescribed herein are not acceptable.

No acknowledgement will be issued by our Company or the Share Registrar for the receipt of the Excess Rights ICULS application or the application monies in respect thereof. Proof of time of postage shall not constitute proof of time of receipt by the Share Registrar. However, if your application is successful, the Excess Rights ICULS will be allotted and a notice of allotment will be despatched to you by ordinary post to the address as stated in the Record of Depositors at your own risk within eight (8) market days from the last date and time for application and payment for the Excess Rights ICULS or such other period as may be prescribed by Bursa Securities. You should note that all RSF and remittances lodged with the Share Registrar will be irrevocable and cannot be subsequently withdrawn. In respect of unsuccessful or partially successful Excess Rights ICULS applications, the full amount or the surplus application monies, as the case may be, will be refunded without interest and shall be despatched to you by ordinary post to the address as stated in the Record of Depositors at your own risk within fifteen (15) market days from the last date and time for application and payment for the Excess Rights ICULS. Our Board will allot any Excess Rights ICULS applied for under the RSF in such manner as it deems fit and expedient and in the best interest of our Company. The allocation of the Excess Rights ICULS will be made in a fair and equitable manner. It is the intention of our Board to allot the Excess Rights ICULS, if any, on a fair and equitable basis and in the following priority:

- (i) to minimise the incidence of odd lots;
- (ii) on a pro-rata basis to the Entitled Shareholders who have applied for Excess Rights ICULS, taking into consideration their respective shareholdings in our Company as at the Entitlement Date on a board lot basis;
- (iii) on a pro-rata basis to the Entitled Shareholders who have applied for Excess Rights ICULS, taking into consideration the quantum of their respective excess application; and
- (iv) on a pro-rata basis to the renounee(s) who have applied for Excess Rights ICULS, taking into consideration the quantum of their respective excess application.

Nevertheless, our Board reserves the right to allot any Excess Rights ICULS applied for under Part I (B) of the RSF in such manner as our Board deems fit and expedient in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board as set out above are achieved. Our Board also reserves the right to accept any Excess Rights ICULS application, in full or in part, without assigning any reason.

**(iv) SALE/TRANSFER OF PROVISIONAL RIGHTS ICULS**

As an Entitled Shareholder, you may wish to sell or transfer all or part of your entitlement to the Provisional Rights ICULS to one (1) or more than one (1) person immediately through your stockbroker(s) without first having to request for a split of the Provisional Rights ICULS standing to the credit of your CDS Account(s). To sell/transfer all or part of your entitlement to the Provisional Rights ICULS, you may sell such entitlement on the open market or transfer such entitlement to such person(s) as may be allowed pursuant to the Rules of Bursa Depository for the period up to the last date and time for the sale/transfer of the Provisional Rights ICULS.

In selling/transferring all or part of your entitlement to the Provisional Rights ICULS, you need not deliver any document, including this RSF, to your stockbroker(s). You are however, advised to ensure that there is sufficient Provisional Rights ICULS standing to the credit of your CDS Account(s) for settlement of the sale/transfer. Purchaser(s) of the Provisional Rights ICULS may obtain a copy of the Abridged Prospectus and this RSF from all Malaysian stockbroking companies, Bursa Securities' website ([www.bursamalaysia.com](http://www.bursamalaysia.com)), the Registered Office or the Share Registrar.

If you have sold/transferred only part of your entitlement to the Provisional Rights ICULS, you may still accept the balance of your entitlement to the Provisional Rights ICULS by completing Parts I (A) and II of this RSF and forwarding this RSF together with the appropriate remittance for the full amount payable for the balance of the Rights ICULS accepted to the Share Registrar in accordance with the instructions as set out in Section (ii) of this RSF.

**(v) GENERAL INSTRUCTIONS**

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) Rights ICULS subscribed by the Entitled Shareholders and/or their renounee(s) (if applicable) will be credited into their respective CDS accounts as shown in the Record of Depositors.
- (c) Any interest or other benefit accruing on or arising from or in connection with any remittance shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the provisionally allotted Rights ICULS by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the Courts of Malaysia in respect of any matter in connection with this RSF and the contract.
- (e) Our Company reserves the right to accept or reject any acceptance and/or application (if applicable) if the instructions stated hereinabove are not strictly adhered to.
- (f) The Entitled Shareholders and/or their renounee(s) (if applicable) should note that the RSF and remittances so lodged with the Share Registrar shall be irrevocable and may not subsequently be withdrawn.
- (g) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed on this RSF.